

# EXPRESSION OF INTEREST FOR THE APPOINTMENT OF FINANCIAL ADVISOR FOR SINDH ENGINEERING PRIVATE LIMITED (SEL)

SEL is an entity owned by Government of Pakistan (GoP). Being on the active list for Privatisation, the Privatisation Commission (PC) intends to engage services of a Financial Advisor (FA) for the transaction of Privatising SEL.

For this purpose, Investment Banks, Companies, Firms or organizations possessing proven and demonstrable Transaction Advisory Services (TAS) experience to act as FA for the Transaction are invited to submit their Expression of Interest ('EOI'). The FA is expected to associate reputable and experienced Law Firm, Registered Chartered Accountant Firm and reputable Assets Valuer, as sub-contractors, for this Transaction.

Interested Parties ('IPs') willing to participate should submit their Expressions of Interest ('EOI') with the following requisite information:

- Profile of IP demonstrating experience of providing TAS during the last 10 years, with detail of projects and clientele.
- Details of previous TAS rendered specific to the sale / purchase of distressed assets.
- Specific details of at least two (02) similar completed projects during the last 10 years, providing services that are relevant to this Transaction/Sector.
- Certificate of Incorporation and Registration.

IPs should submit EOI (5 copies), including relevant evidences of its aforementioned prior experience particulars, along with a non-refundable processing fee of Rs. 15,000/- (Pak Rupees Fifteen Thousand only) in the form of Pay Order/ Demand Draft in favor of the Privatisation Commission of Pakistan at the address given below.

**The Last date of the submission of EOIs is January 16, 2020 by 1500 hrs.**

EOIs will be opened on the same day at 1600 hrs in the presence of authorized representatives of IPs, who may opt to attend.

The Request for Proposal package will be issued only to the shortlisted IPs, incorporating detailed TORs for FA for this transaction. The selection shall be made in accordance with Quality and Cost Based Selection method as set out in the Privatisation Commission (Hiring of Financial Advisor) Regulations, 2018 and as per PPRAs Procurement of Consultancy Services Regulations, 2010.

**For further information / queries, please contact:**

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