

# **EXPRESSION OF INTEREST FOR THE APPOINTMENT OF FINANCIAL ADVISOR FOR SINDH ENGINEERING (Pvt.) LIMITED (SEL)**

Sindh Engineering (Pvt.) Limited (SEL), a Government of Pakistan (GoP) owned entity presently under the administrative control of Ministry of Industries and Production, has following Real Estate Assets:

- Plots 16, 17 & 18 measuring 31,499 sq. meters, which are under lease by KPT, Karachi;
- 56 Shahrah-e-Quaid-i-Azam (Chopra Building) comprising 6 Kanals & 16 Marlas, Lahore; and
- 443 Acres of Agricultural land in District Kasur.

GoP, through the Privatisation Commission (PC), intends to engage the services of Financial Advisor (FA) for Privatisation of SEL or its individual real estate assets mentioned above (Transaction). The FA for the transaction may be a Bank, Company, a Firm or other organization. FA is expected to associate Law Firm and/or any other subcontractors possessing sufficient and adequate relevant experience, as deemed appropriate at the time of submission of technical/financial proposals.

In this regard, Interested Parties (IPs) are invited to submit Expressions of Interest (EOI) with the following information:

- i. Profile of IP demonstrating experience of projects and clientele during the last 5 years, highlighting mandates for the sale of distressed assets.
- ii. Specific details of at least two (02) similar completed projects during the last 5 years, providing services relevant to this Transaction.
- iii. Certificate of Incorporation and/or Registration of IP and associated member (s).
- iv. Undertaking that IP or any associated member has not been blacklisted by any Government Authority and/or Public Sector Organization.

IPs are advised to submit EOI (5 hard copies), not exceeding twenty (20) pages including annexures at the address given below.

**The last date for the submission of EOIs is May 31, 2021 by 3:00 pm.** EOIs will be opened on the same day at 4:00pm in the presence of representatives of IPs, who may opt to be present.

The Request for Proposal (RFP) package will be issued later only to the shortlisted IPs. The RFP package will incorporate detailed TORs for this Transaction. The selection shall be made in accordance with Quality and Cost Based Selection (QCBS) method as set out in PPRA's Procurement of Consultancy Services Regulations, 2010 and also as per the process defined in Privatisation Commission (Hiring of Financial Advisor) Regulations, 2018.

For further information / queries, please contact:

**Director General (I&T)**

**Privatisation Commission**

New Kohsar Block, 4th Floor, Pak Secretariat, Islamabad, Pakistan

Ph: (+92-51) 9204593 [dgamc@privatisation.gov.pk](mailto:dgamc@privatisation.gov.pk)

[www.privatisation.gov.pk](http://www.privatisation.gov.pk)

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