

NATIONAL BANK OF PAKISTAN

The Directors
National Bank of Pakistan
 National Bank Building
 I.I. Chundrigar Road
 Karachi

SUBSCRIPTION DATES: DURING BANKING HOURS FROM _____ 2001 TO _____ 2001

(BOTH DAYS INCLUSIVE)

(SHARE APPLICATION FORM FOR RESIDENT PAKISTANIS)

(Please see overleaf for instructions)

FOR APPLICANTS OPTING FOR CREDIT TO THEIR ACCOUNTS IN THE
 CENTRAL DEPOSITORY COMPANY OF PAKISTAN LTD.
 (Refer to Instruction No. 3 on the reverse hereof)

For NBP's use only

(Please fill in any one of the applicable Category)

| CDC PARTICIPANT ID | SUB-ACCOUNT No. | CDC PARTICIPANT ID | GHIROUP ACCOUNT No. | CDC INVESTOR A/C SERVICES ID | CDC INVESTOR A/C No. |
|----------------------|-----------------|--------------------|---------------------|------------------------------|----------------------|
| | | | | | |
| CDC PARTICIPANT NAME | | | | | |

Gentlemen,

1. I / We enclose the sum of Rs. ____ being the amount payable on application for ____ ordinary shares @Rs. 10. 15 per share in case of shares in physical form and @ Rs. 10.01 per share in case of deposit of shares to CDC.

| Category of Application | Amount (Rs.) |
|---------------------------------|--------------|
| For 1,000 Shares | |
| For Shares in multiple of 1,000 | |

2. I / We apply for and request you to transfer me / us the above number of shares for the value indicated above and I / We agree to accept as transferee under the Bank's Bye Laws, the same or any smaller number that may be transferred to me / us upon the terms of the Offer for Sale and subject to the National Bank of Pakistan Ordinance, 1949 and the Bank's Bye Laws. I / We authorise you to send the shares transfer to me / us pursuant to this application and in case no shares are transferred to me / us you are hereby authorised to return to me / us by cheque or other means any application money by post at my / our risk to the first address written below or to the bank through which I / We tender this application.

3. I / WE DECLARE THAT:

- (i) I AM / WE ARE NATIONAL(S) OF PAKISTAN AND RESIDENT OF PAKISTAN
- (ii) I AM / WE ARE NOT MINOR(S)
- (iii) I / WE HAVE NOT MADE NOR HAVE I / WE INSTRUCTED ANY OTHER PERSON(S) TO MAKE ANY OTHER APPLICATION(S) IN MY / OUR NAME(S) OR IN THE NAME OF ANY OTHER PERSON ON MY / OUR BEHALF OR IN ANY FICTITIOUS NAME.
- (iv) I / WE AGREE TO ABIDE BY THE INSTRUCTIONS PRINTED OVERLEAF AND IN CASE OF ANY INFORMATION GIVEN HEREIN BEING INCORRECT, I / WE UNDERSTAND THAT I / WE SHALL NOT BE ENTITLED TO TRANSFER OF SHARES.

YOURS FAITHFULLY,

(a) _____ (b) _____ (c) _____ (d) _____ Signature

4. FULL NAME(S) & ADDRESS(ES) MUST BE WRITTEN IN BLOCK LETTERS. PLEASE ALSO WRITE MR/MRS/MISS BEFORE THE NAME(S)

IN CASE OF DIFFERENCE OF SIGNATURE(S) WITH THE BANK AND ON N.I.C. BOTH THE SIGNATURES SHOULD BE AFFIXED ON THE FORM

| | | |
|-----------------------------------|--------------|---|
| (a) Name in full (Mr/Mrs/Miss) | NIC No. | |
| Father's/Husband's Name | Address | |
| Banker's Name, Address & A/c. No. | | |
| Whether Muslim or Non-Muslim | Tick (✓) one | <input type="checkbox"/> Muslim <input type="checkbox"/> Non-Muslim |

* Occupation Code

FOR JOINT HOLDERS

| | | |
|-----------------------------------|--------------|---|
| (b) Name in full (Mr/Mrs/Miss) | NIC No. | |
| Father's/Husband's Name | Address | |
| Banker's Name, Address & A/c. No. | | |
| Whether Muslim or Non-Muslim | Tick (✓) one | <input type="checkbox"/> Muslim <input type="checkbox"/> Non-Muslim |

| | | |
|-----------------------------------|--------------|---|
| (c) Name in full (Mr/Mrs/Miss) | NIC No. | |
| Father's/Husband's Name | Address | |
| Banker's Name, Address & A/c. No. | | |
| Whether Muslim or Non-Muslim | Tick (✓) one | <input type="checkbox"/> Muslim <input type="checkbox"/> Non-Muslim |

| | | |
|-----------------------------------|--------------|---|
| (d) Name in full (Mr/Mrs/Miss) | NIC No. | |
| Father's/Husband's Name | Address | |
| Banker's Name, Address & A/c. No. | | |
| Whether Muslim or Non-Muslim | Tick (✓) one | <input type="checkbox"/> Muslim <input type="checkbox"/> Non-Muslim |

* Occupation Code

* Occupation Code

* Occupation Code

SPECIMEN SIGNATURE(S) OF APPLICANT(S) OR OF THE BANKER OR BROKER ON BEHALF OF THE APPLICANT(S)

(THIS WILL NOT BE SIGNED BY THE BANKER / BROKER IF THE APPLICATION IS FOR SHARES OF THE NOMINAL VALUE OF Rs. 10,000/-).

| NAME(S) IN BLOCK LETTERS | SPECIMEN SIGNATURE(S) |
|--------------------------|-----------------------|
| (a) MR / MRS / MISS | (a) (a) |
| (b) MR / MRS / MISS | (b) (a) |
| (c) MR / MRS / MISS | (c) (a) |
| (d) MR / MRS / MISS | (d) (a) |

*PLEASE INDICATE THE APPLICABLE CODE NUMBER OF OCCUPATION AS PER OVERLEAF.

(TO BE FILLED IN BY THE APPLICANT'S BANKERS)

I, _____ Manager _____ certify that the bank has not advanced any money for the purpose of this application / has advanced Rs. _____ for the purpose of this application and that to the best of my knowledge and belief the declaration of or on behalf of the applicant contained in sub-paragraph (iii) of paragraph 3 above is correct.

MANAGER'S SIGNATURE

BANKER'S PROVISIONAL ACKNOWLEDGEMENT FOR APPLICATION FOR SHARES OF NATIONAL BANK OF PAKISTAN.
 RECEIVED FROM _____ APPLICATION FOR _____ SHARES AT RS. 10.15 OR 10.01 EACH.

| Name of Bank | Branch Code | Serial No. |
|--------------|-------------|------------|
| | | |

Signature & Rubber Stamp of Receiving Bank

APPLICATION AND TRANSFER INSTRUCTIONS

1. Name(s) and address (es) must be written in full in block letters, in English and should not be abbreviated. All applications must bear the signature and address corresponding with that recorded with the Bank in that account. In case of difference of signature with the bank and the National Identity Card, both signatures should be affixed on the application form.
2. Application must be made on the Bank's printed form or a legible photocopy thereof.
3. The applicants opting for scripless form of security are required to complete the relevant sections of the application. In case of discrepancy between the information provided in the application form and the information already held by CDS the Bank reserves the right to issue share certificates in physical form.
4. An attested copy of National Identity Card should invariably be enclosed and the number indicated against the name of applicant, except in case of the application filed by the Investment Corporation of Pakistan on behalf of its account holders/investors. Copy of national identity card can be attested by any federal/provincial government gazetted officer, councilor, bank manager, oath commissioner or head master of high school etc. Original national identity card, along with one attested photocopy, must be produced for verification to the branch at the time of presenting an application. The attested photocopy will, after verification, be retained by the bank branch along with the application.
5. (i) Application of shares must be made for 1,000 or in multiples of 1,000 shares only. Applications, which are not in multiple of 1,000 shares, shall be rejected. Application of shares below the value of Rs. 10,150/- in case of physical transfer and Rs. 10,010/- in case of transfer under book entry system shall not be entertained.
(ii) Jumbo Certificates will be issued in accordance with the shares applied to those successful applicants who have opted for share in the form of physical Certificates.
(iii) Fictitious and multiple applications are prohibited and such application money shall be liable to confiscation under Section 18-A of the Securities and Exchange Ordinance, 1969.
6. (i) Subscription money must be paid by cheque drawn on applicant's own account.
(ii) Only one application will be accepted against each account. In case of joint accounts, one application will be accepted in the name of each of the joint account holders. No application will be accepted in the name of a person shown as minor in the records of the bank.
7. Copies of the Offer for Sale and application forms can be obtained from members of the Karachi Stock Exchange (Guarantee) Limited, Lahore Stock Exchange (Guarantee) Limited and Islamabad Stock Exchange (Guarantee) Limited, the Bankers to the Offer and their branches and the registered office of the Bank.
8. Remittance for the full amount of shares of Rs.10/- per share and share transfer fee @ 15 paise per share in case of shares in physical form and @ 1 paise per share in case of deposit of shares to CDC must accompany each application and must be forwarded to any one of the bankers to the issue named in the Offer for Sale. Payments should be in the form of cheques or drafts drawn payable to one of the Bankers to the Offer "A/C OFFER FOR SALE OF SHARES OF NATIONAL BANK OF PAKISTAN" and crossed, "A/C PAYEE ONLY" and must be drawn on a bank in the same town as the bank to which the application has been sent.
9. Applications are not to be made by minors and persons of unsound mind or firms or trusts. Applications made by companies and corporate bodies must be accompanied by a copy of their Memorandum and Articles of Association or equivalent instrument. Where applications are made by virtue of Power of Attorney, the same must be lodged with the application. Applications by foreign nationals and non-resident companies shall be accepted subject to existing laws and provided the subscription amount is paid by means of a remittance through banking channels or through other means permitted by the State Bank of Pakistan.
10. Joint application from more than four persons will not be accepted. In case of joint applications each party must sign the application form and submit copies of attested National Identity Card/Passport (in the case of overseas Pakistanis). The share certificates will be dispatched to the person whose name appears first on the application form while in case of CDS, it will be credited to the respective CDS account and where any amount is refundable, in whole or in part, the same will be refunded by cheque by post, or through the bank where the application was lodged, to the person named first on the application form without interest, profit or return.
11. Banks are not allowed to make application for shares of 1,000 on account of their constituents except in case of overseas Pakistanis. Such applications will be made by the subscriber himself, complete in all respects and shall be certified by the Bank Manager as provided in the application form. Share certificates in respect of such applications shall be issued in the name of the applicant and sent to the postal address stated in the application form or the address of the bank through which the application was tendered, while in the case of CDS, it will be credited to the respective CDS account. These shall not be issued in the name of bankers.
12. Applications for shares above 1,000 may be made by banks on behalf of their constituents but must contain all the information in respect of each constituent on the application. All such applications made by banks must also be certified by the Bank Manager concerned as provided in the application form. Share certificates in respect of such applications will be made in the name of banks on account of the constituent and the relevant share certificates and advice for refunds will be sent to the bank concerned.
13. No receipt will be issued for payment made with the application but an acknowledgement will be forwarded in due course either by issuance of share certificate in whole or in part or by return of the money paid with the applications. The bankers to the issue will issue provisional acknowledgement for applications lodged with them. No interest or profit will be payable in respect of the refunded amount.
14. It would be permissible for a bank to refund subscription money to unsuccessful applicants having an account in that bank by crediting such account instead of remitting the same by cheque, pay order or bank draft. Applicants should therefore, not fail to give their bank account numbers.
15. Transfer shall be made in accordance with the instructions of the Securities & Exchange Commission of Pakistan.
16. Applications will be subject to pre-ballot as well as post-ballot scrutiny. Applications, which do not meet with the above requirements, or applications, which are incomplete, will be rejected. Subscription money in respect of rejected applications shall not be refunded without the approval of the Securities & Exchange Commission of Pakistan.
17. In case of application made by a banker or recognised stock exchange member, the banker or member shall obtain the certificate from the applicant in terms of paragraph 11 of the application form and forward the same in original to the Bank with the application.
18. Making of any false statement in the application or willfully embodying incorrect information therein will make the applicant or the bank liable to legal action.
19. The basis and conditions of allotment shall be as follows:
 - (i) Application for the shares below the value of Rs. 10,150/- in case of physical transfer and Rs. 10,010/- in case of transfer under book entry system shall not be entertained.
 - (ii) If the shares to be issued to the General Public are sufficient for the purpose, all applications shall be accommodated.
 - (iii) If the shares applied for by such applicants are in excess of the shares offered to them, the distribution shall be made by computer balloting in the presence of the representatives of the Karachi, Lahore and Islamabad Stock Exchanges.
 - (iv) Any shares left unsubscribed after allotment as aforesaid shall be allotted on a pro-rata basis to applicants who applied for shares in excess of 1,000.

BANKERS TO THE ISSUE

| | |
|-------------------------------------|--------------------------------|
| 01. Allied Bank of Pakistan Limited | 07. Muslim Commercial Bank Ltd |
| 02. Bank Al Habib Limited | 08. National Bank of Pakistan |
| 03. First Women Bank Ltd. | 09. Prime Commercial Bank Ltd. |
| 04. PICIC Commercial Bank Ltd. | 10. Union Bank Ltd. |
| 05. Habib Bank A.G. Zurich | 11. United Bank Ltd. |
| 06. Habib Bank Ltd. | |

CODE OF OCCUPATION

| | |
|-------------------|------------------------|
| 01. Business | 02. Business Executive |
| 03. Service | 04. Housewife |
| 05. Household | 06. Professional |
| 07. Student | 08. Agriculturist |
| 09. Industrialist | 10. Others |